



## Helping Companies Bridge to Tomorrow

### Experience

### Capital

### Insight

We bring a balance of financial and operational experience and strategic insight to assist management in driving long-term sustainable growth in lower middle market companies.

#### Overview

**\$740M**

assets under management

#### Control

focus on control equity investments

#### Partnership

prefer to partner with management and align interest with all stakeholders

#### Hands-On

actively assist management in driving growth and operational improvements

#### Investment Criteria

**\$5 - \$30M EBITDA**

target range for platform investments

#### Generalist

opportunistic, looking for companies with a sustainable competitive advantage

#### United States & Canada

geographic focus

#### Complexity

do not shy away from complicated situations

# Portfolio Companies

CenterGate is seeking add-on acquisitions for all portfolio companies.



## **Barge Manufacturer**

Poseidon is a leading provider of sectional barges and related equipment for marine infrastructure construction. The company designs, manufactures, sells, and rents a wide range of Poseidon-branded sectional barges and accessories.

July 2023 | Berne, IN | [www.poseidonbarge.com](http://www.poseidonbarge.com)



## **Tech-Enabled Commercial Printer**

Prisma provides custom commercial printing, data analytics-driven direct mail services, packaging, and brand management for customers in a variety of end markets across the U.S.

July 2022 | Phoenix, AZ | [www.poweredbyprisma.com](http://www.poweredbyprisma.com)



## **Packaging Manufacturer**

United Envelope specializes in manufacturing and printing of envelopes for its blue-chip customer base, which includes financial services, non-profit, healthcare, and government end markets.

June 2022 | Ridgefield, NJ | [www.unitedenvelope.com](http://www.unitedenvelope.com)



## **Specialty Equipment Rental**

Rasmussen Corporation is a leading provider of marine infrastructure specialty equipment rental solutions. Related equipment sale, services, and accessories allows Rasmussen to serve as a one-stop-shop for hundreds of customers.

May 2022 | Seattle, WA | [www.rasmussenco.com](http://www.rasmussenco.com)



## **Contract Food Manufacturer**

Teeny Foods is a leading developer and contract manufacturer of high-value frozen bakery snacks and handheld meals for branded food companies selling through foodservice and retail grocery channels.

August 2021 | Portland, OR | [www.teenyfoods.com](http://www.teenyfoods.com)



## **Manufacturer and Distributor of Mulch**

The Mulch and Soil Company is a manufacturer and distributor of mulches, premium soils, decorative bark, and other ground cover products to lawn and garden retailers and commercial landscapers.

April 2021 | Fort Myers, FL | [www.themulchsoilco.com](http://www.themulchsoilco.com)



## **Outsourced IT Services Provider**

Soroc Technology serves as a leading outsourced IT services provider to customers throughout North America.

December 2020 | Toronto, ON | [www.soroc.com](http://www.soroc.com)



## **Material Handling Equipment Provider**

Naumann Hobbs Material Handling is a material handling equipment platform serving customers with a suite of products and services through a network of seven locations across the southwestern United States. Naumann Hobbs maintains a robust product portfolio of class I-V forklifts and related equipment with award-winning OEMs.

August 2019 | Phoenix, AZ | [www.naumannhobbs.com](http://www.naumannhobbs.com)



## **Outsourced Industrial Maintenance Provider**

Mid-State Industrial Maintenance is a leading provider of on-site and off-site industrial maintenance and service solutions serving customers in the chemical processing, phosphate mining, power generation, and building products industries throughout the southeastern United States.

February 2019 | Lakeland, FL | [www.midstateindustrialcorp.com](http://www.midstateindustrialcorp.com)